

# Keys to Unlocking Perkins Funding \$\$s for Your Program

Lori Northrup iConnect Training

### What We Will Learn:



- Perkins Funding History
- How the Billions are Allocated
- How State's Specifics Do Vary
- 7 Tips to Maximize Your Program's Success for Perkins \$\$
- Audience: Give Some Examples of Your Perkins Successes
- Drawing for 5 Lucky \$100 Cash Winners (Real, non-Perkins Dollars!)





### What is Perkins?



- 1. An Act of Congress: The Perkins Career and Technical Education Act of 2006, as amended. (Now on Perkins V)
- 2. The principal source of <u>federal funding to states</u> for the improvement of secondary and post-secondary career & technical education programs

### What is the Purpose of Perkins?

To develop the academic, career, & technical skills of secondary\* and

post-secondary\* students who elect to enroll in career and technical education

programs

\* Secondary = High School & Middle Schools

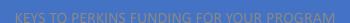
\* Post Secondary = 2-year College, 4-year College or University,

Private Career Schools, the Military, or Apprenticeships (on-the-job-training).

### What is the Purpose of Perkins?







### Perkins Grant History

Did you Know?



- 1917 was the first authorization for federal funding of vocational education
- \$7 million was allotted to Agriculture, Industrial & Home Economics
- States had to establish a State Board of Vocational Education to partake

### **Perkins Grants History**

What Year is This Quote From?





### **Perkins Grants History**

What Year is This Quote From?

Many philanthropists and moral reformers regarded vocational training as an opportunity to instill the moral value of work, which they feared was being eroded by modern society. (in 1917!)



# Perkins Act was first established in 1984

# Then it was re-authorized in 1990 with a new name



### Perkins Grants Trivia



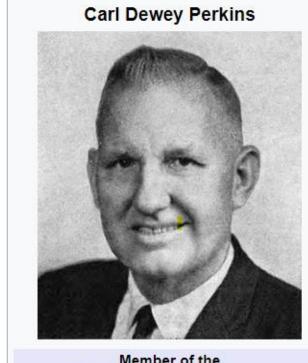
Who is the Perkins Grant program's namesake?

What state was he from?

### Perkins Grants Trivia



- Carl D. Perkins, an attorney
- Served 35 years as U.S. Representative from Kentucky
- Chairman of the Committee on Education and Labor
- His work was also responsible for the Head Start program, serving 37 million children since its inception in 1990!



Member of the U.S. House of Representatives from Kentucky's 7th district

In office January 3, 1949 – August 3, 1984

### Perkins Grant \$\$s Available

 That initial federal spend of \$7 million in 1917 would be worth about

\$161 Million in today's dollars....



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\$161 Million in today's dollars....

 But the Perkins Grants for 2022 – 2023 school year are at \$1.38 Billion

Has been increasing modestly at about 1.4% annually in the past few years.

The Perkins Act was enacted to increase access to high-quality Career and Technical Education (CTE) programs of study, especially to those students who had been underserved in the past or who had substantial education needs.

The Perkins Act provides federal funds to states so they can facilitate connections between secondary and postsecondary education and employers—aligning learning programs to best serve the needs of the local economy.

Quote from Marcus Penny's article



## How Perkins Funds are Distributed from the Federal Level to the States

Announced in early April by the US Dept. of Education to the State CTE Directors

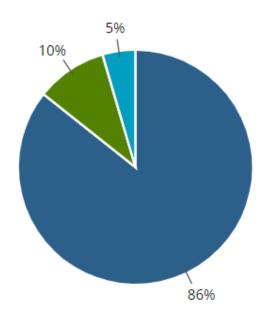
First 40% Available for Obligation July 1st

60% Available for Obligation Oct. 1st





### **Funding Distribution**



#### Total Perkins V Grant Award: Fiscal Year 2022 \$1,356,056,776

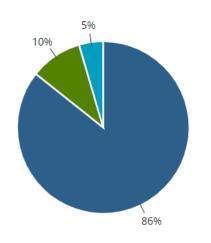
- Local Formula Funds (86%) \$1,161,516,394
- State Leadership (10%) \$132,612,824
- State Administration (5%) \$61,261,548

Of course,
Perkins
Administration
takes 15% off
the Top

Who Noticed the Math Error on the Prior Graph?



#### **Funding Distribution**





# Who Noticed the Math Error on the Prior Graph?

Ah, it's just a rounding error...worth \$1,21,613 million



## How Perkins Funds are Distributed from the State Level to the Schools

A school must submit their 5-Year Plan every 5th Year.

Allocations to States follow complicated formulas weighting the proportion of 15 – 24-year-old population, and per-capita income.

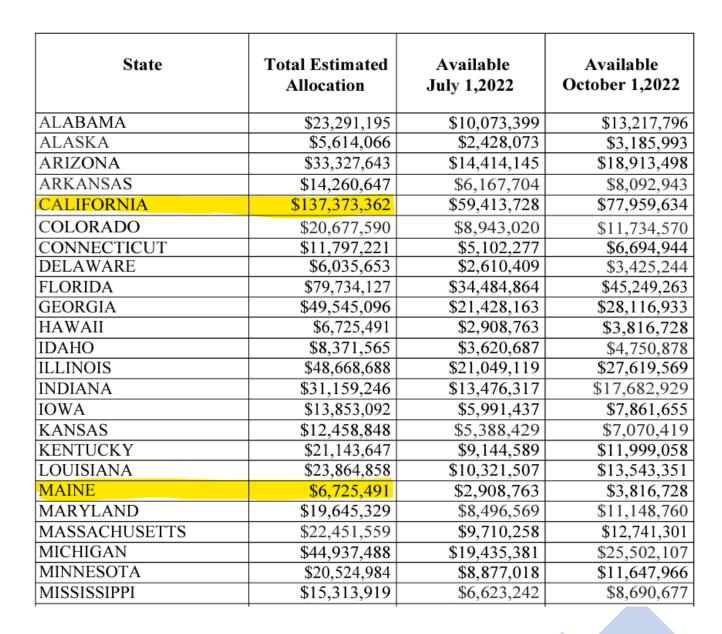
More Youth,

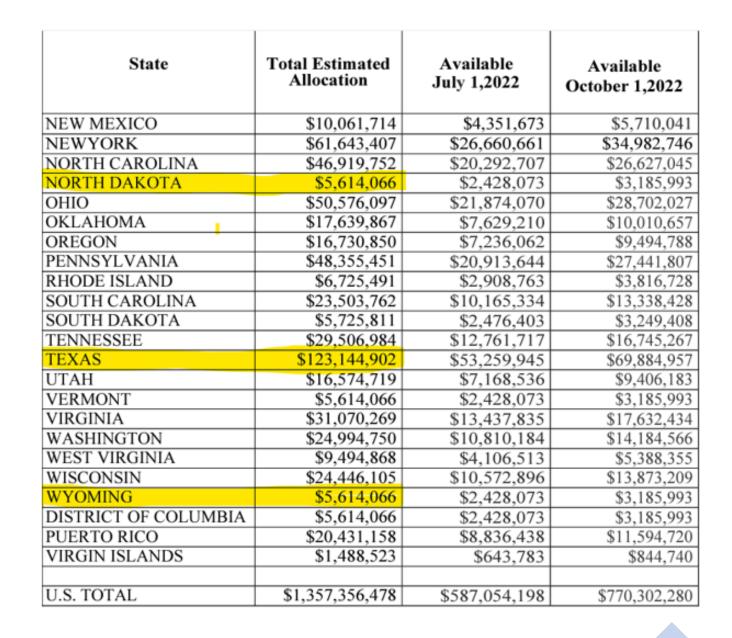
Less Income =

More Perkins \$\$

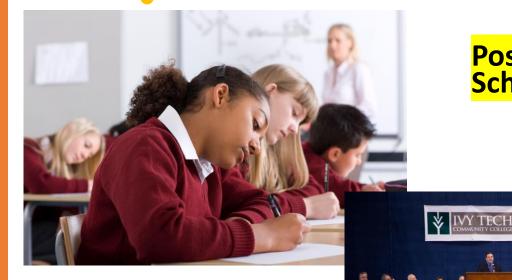








On Average, this % of each State's Allocation Goes to ..... Secondary
Schools
62%



Post - Secondary Schools

**38%** 

### Largest Outlier States from the 62% - 38% Average:

STATE	SECONDARY SCHOOLS' %	POST-SECONDARY SCHOOLS' %
	<mark>90%</mark>	10%
	40%	<mark>60%</mark>

### Largest Outlier States from the 62% - 38% Average:

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KEYS TO PERKINS FUNDING FOR YOUR PROGRAM

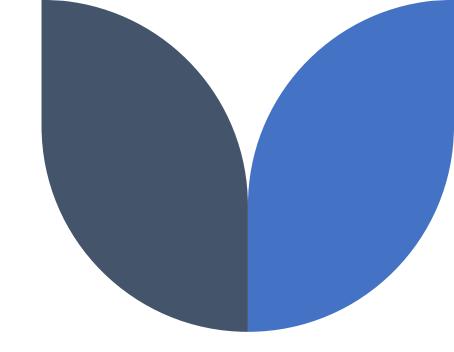
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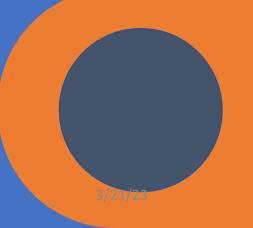
STATE	SECONDARY SCHOOLS' %	POST-SECONDARY SCHOOLS' %
RHODE ISLAND	<mark>90%</mark>	10%
COLORADO	40%	<mark>60%</mark>

# Everything you have seen so far is all **background**. Chances are, as an individual instructor, you cannot affect any of that!

# So now, let's look at what YOU CAN AFFECT!

Key Ideas to
Improving Your Success Rate
in Bringing Perkins Grant Dollars
to Your Program





# Winning Perkins Grant Funds is a Team Sport!



**Local Employers of HVAC Students** 



Superintendent or President of your School or College



Principal or Dean of your School



**Board Members of your School** 



Perkins Administrator
Assigned at Your
School



**Program Manager for Your HVAC Program** 



Your Fellow Teachers & Instructors in HVAC Program



YOU! A Motivated HVAC Instructor!

### 1. Contact Your State's CTE Director

 Their entire job is to help any school who wants help to get Perkins' funds. Free! Expert!

 First, talk with your school's Perkins' Administrator, and offer to contact your State CTE Director and discuss ideas for your program's possible uses of funds.

Then have several conversations with your state's CTE Director

### 2. Inform Yourself About Your School's Perkins' Deadlines & Timeline

 Each state may have different deadlines, starting March 15 and May 19 for 2023. These drive your school's timeline.

 Talk with your school's "Perkins Administrator" to see how you can help them meet their internal timeline.

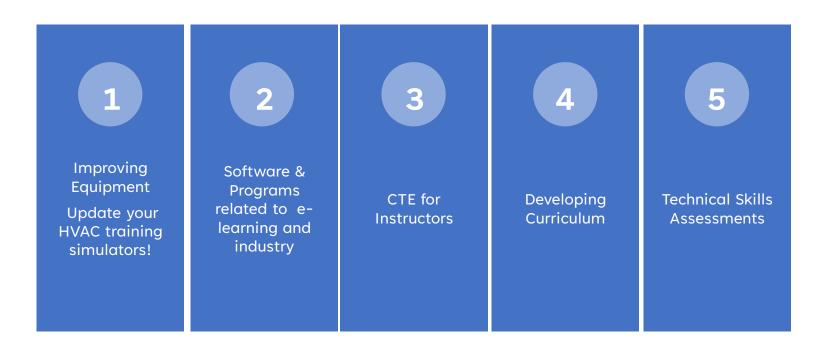
• Be the <u>first</u> program in your school to submit your materials -- not the last! Your Perkins Administrator will appreciate your support.

### Permitted Perkins spend varies state by state.

Examples allowed in S.C.: Classroom sets of books Staff related to supporting CTE students/programs – tutors, coaches, apprenticeship/WBL **Instructional Supplies** Equipment Software/programs related to industry Financial assistance for CTE special population students Tours at employers DACUM Career Development Resources

3. Learn what your state and your school allow, and then get creative within those restrictions

### Typically, Perkins Funds can be used for:



# 4. Aggressively fill out <u>every single</u> request paperwork as fast as you can

No matter how little ....

No matter how short the deadline ....

No matter if you are busy ....

• No matter if you aren't sure it applies ....





### 5. Support Your School's Advisory Committee

• Most Schools are Required to have a Perkins' Advisory Committee

 You should suggest qualified and willing candidates from your community's employer base to be on this committee.

- This helps two-fold:
  - Makes it easier for your school to represent your program
  - Develops relationships with industry employers who appreciate your program

### 6. Become Your Program's CMO:

KEYS TO PERKINS FUNDING FOR YOUR PROGRAM



### 6. Become Your Program's CMO: Market Your Program!

- Take the initiative to meet with your supervisor/principal/dean (follow your chain of command), suggest a presentation & student demo for a <u>board meeting</u>.
- OAdvocate for your program. Communicate!! Interview employers for a testimonial. Describe internships. Highlight recent graduates who are working. Publish students who pass a certification. Show competency among your students.
- Brag when your program <u>helps a traditionally under-represented</u> <u>population:</u> Minorities & Women

### 6. Become the "CMO": Market Your Program! pg. 2

- Every instructor should have your own advisory committee with 1-3 local employers.
  - Have a dinner meeting at your facility with your advisory group 2x each year
  - Make the bridge: match-make on internships & summer work experience with your advisors
  - Check with the ESCO staff on their presentation several years ago: "How to get the best usage of an advisory committee."

#### Remember These Folks?



**Local Employers of HVAC Students** 



Superintendent or President of your School or College



Principal or Dean of your School



**Board Members of your School** 



Perkins Administrator
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**Program Manager for Your HVAC Program** 



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# 7. Every time you get Perkins funding, say THANK YOU! all the way back up the chain



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**Principal or Dean of your School** 



**Board Members of your School** 



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**Program Manager for Your HVAC Program** 



Your Fellow Teachers & Instructors in HVAC Program

- ☐ Email
- ☐ Thank you notes
- ☐ Article in local papers
- Meet for a coffee
- **☐** Show photos
- ☐ In Person, get creative!



## Keys To Maximizing Your Funding

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5. Support Your School's Advisory Board



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- 6. Become YourProgram's ChiefMarketing Officer



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- 7. Personally Thank
  Everyone Who
  Helped, <u>Each</u> Time
  You Win Funds



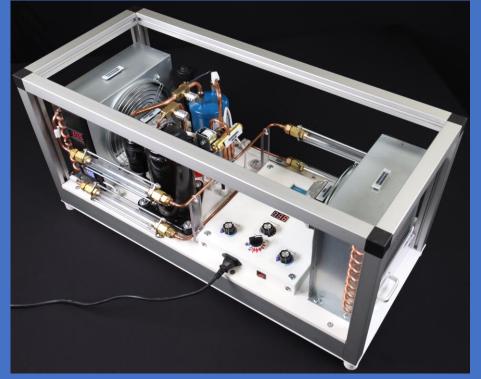
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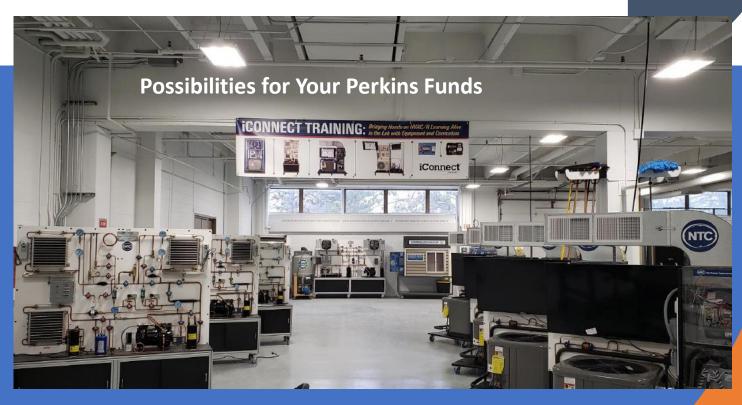
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  Helped, <u>Each</u> Time
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- 8. Spend All Your Funds with iConnect Training!



#### Come See Us at Booth #2000!

**New R-290 Propane Smallest Heat Pump Unit** 







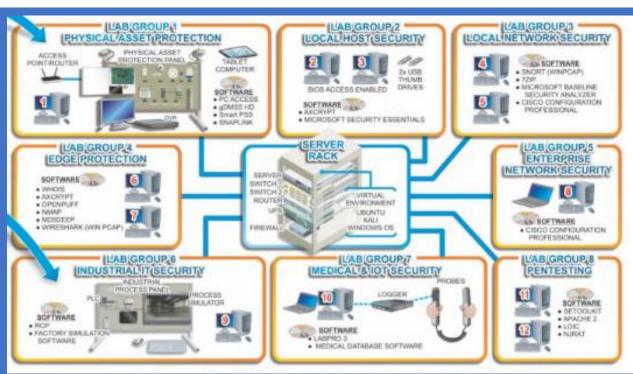
## Come See Us at Booth #2000

Apply as a Candidate to Instruct for us in The Bahamas!

Teach Advanced HVAC/R & Electrical Learning while enjoying a Reward Trip of a Lifetime

#### Come See Us at Booth #2000

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The GT-1500 Clean Electron Generation Panel provides students an introductory hands-on interactive experience with the three leading sources of alternative energy generation technologies.

#### Wind Power

Installing and testing a wind turbine
Configuring and testing off-grid installations
Design/create a wind turbine power system

#### Solar Power

Installing, combining, and testing solar panels
Configuring and testing off-grid installations
Design/create a solar charging system for
portable hand-held devices



# If You Already Instruct on iConnect Training Units ... Come See Us at Booth #2000

### Testimonials from HVAC Excellence

Testimonials from HVAC Excellence 2022 "Students learn by: See one, Do one, Show one." and "A whole new way to look inside the system." were sentiments heard at the show this year.



Watch Video

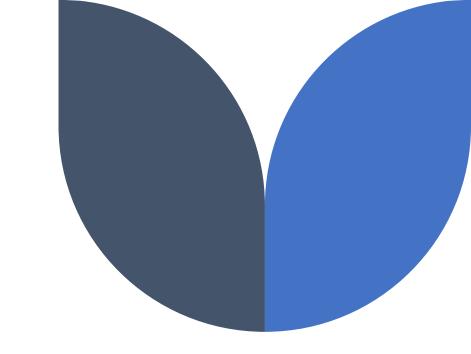
Earn a \$500 Credit toward Your Next iConnect Training or Marcraft Unit

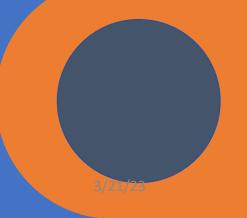
by Doing a Short Video Testimonial For us Today!

#### Audience: Give Some Examples of Your Perkins Successes



# Drawing for (5) \$100 Cash Winners!







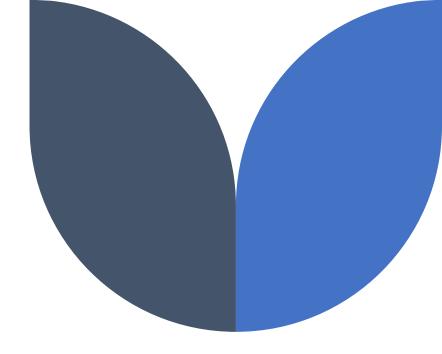
# Presentation & Referenced State Links available at <a href="iConnectTraining.com/Perkins">iConnectTraining.com/Perkins</a>

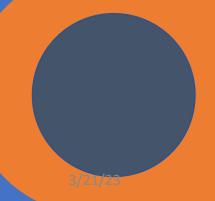
Lori Northrup

iConnect Training & Marcraft

Lori@Northrup.net

www.iConnectTraining.com www.Marcraft.com





### Thank you!

